





e Schweizerische Vereinigung nés eidgenössisch diplomierter lière Spitalverwaltungsfachleute

Healthcare: the State of Play, an OECD perspective

Marion Devaux April 26, 2018

How to analyze the performance of health systems?







What is a health system?

- A health system is all the organizations, institutions, resources and people whose primary purpose is to improve health (WHO)
- To function, a health system needs:
 - > staff, financial resources
 - infrastructure, information, communication and general guidelines
- It must provide services that are responsive and financially fair while ensuring a decent treatment of patients





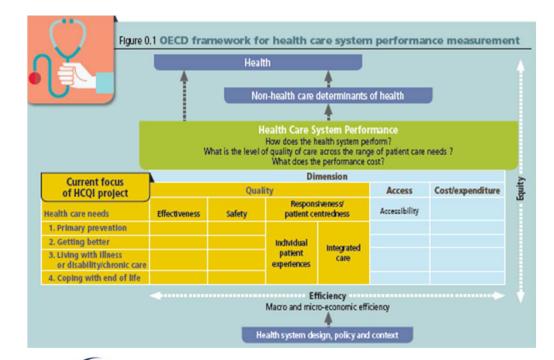


Objectives of a health system

- To protect and improve the health of populations, governments must design strong and effective health systems that can prevent disease and provide treatment
- The medical care system is a health subsystem that contributes to the health level of a population. It is all the organizations that provide services to the population, with the aim of improving health



How to evaluate performance?









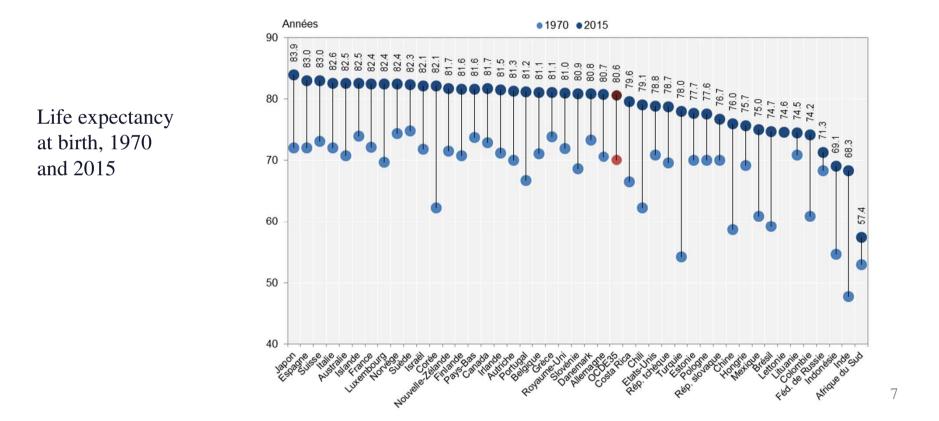
HEALTH STATUS



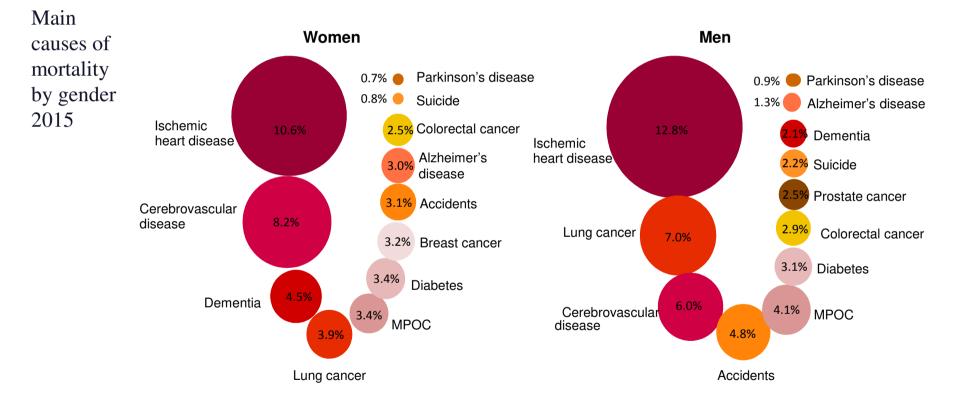




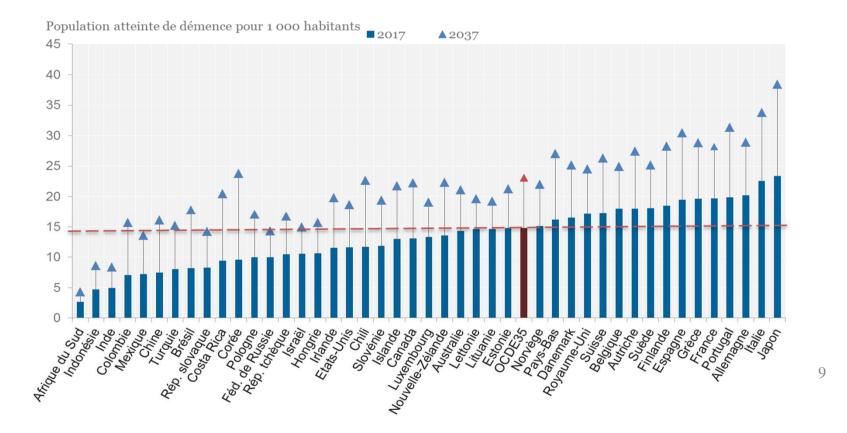
People are living longer and longer



Ischemic heart disease is the leading cause of death...



The prevalence of dementia could increase by more than 50% within 20 years



RISK FACTORS



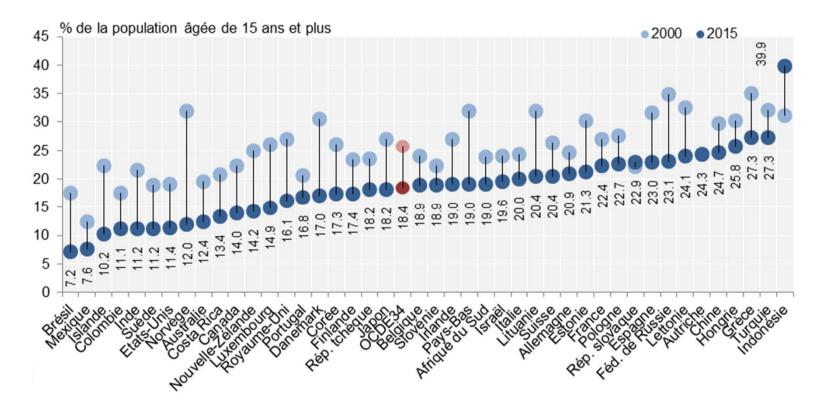




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Most countries have been successful in reducing smoking in recent years

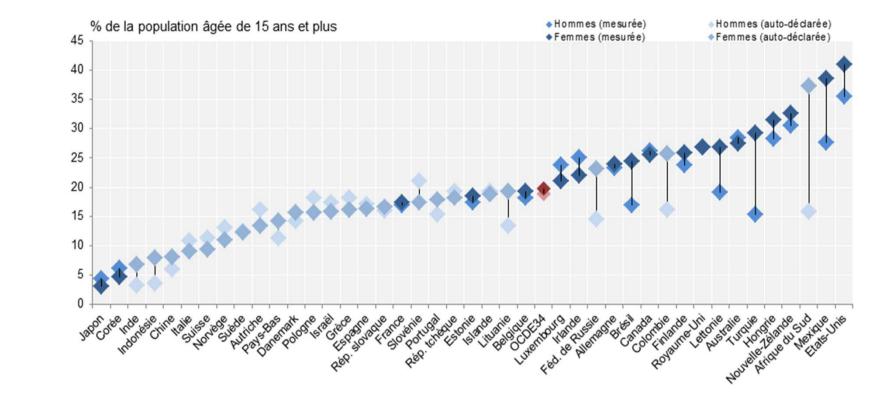
Adult population reporting daily smoking, 2000 and 2015



Alcohol consumption shows a slight decline across OECD countries

Litres par habitant (15 ans et plus) ● 2000 ● 2015 16 14 Alcohol consumption 12 among 10 adults, 2000 0.1 9.4 9.5 9.5 9.9 and 2015 8 6.9 8.8 8.5 7.2 7.3 7.5 8.0 8.0 6 4 2

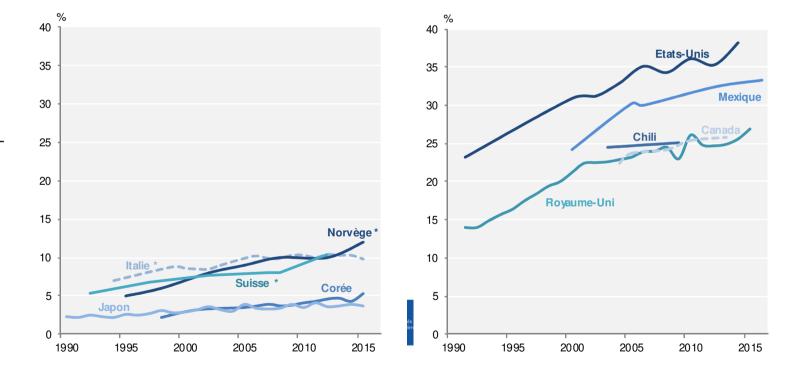
Almost one in five individuals is obese in OECD countries



Adult obesity, 2015

Obesity rates are rising in almost all OECD countries

Evolution of obesity in selected OECD countries, 1990-2015



ACCESS TO CARE



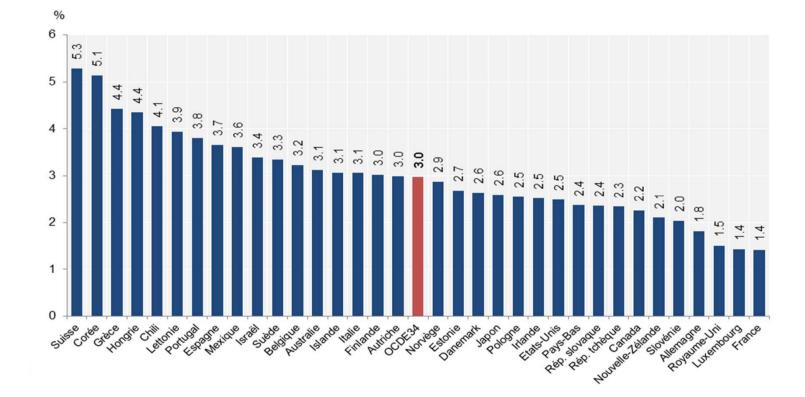




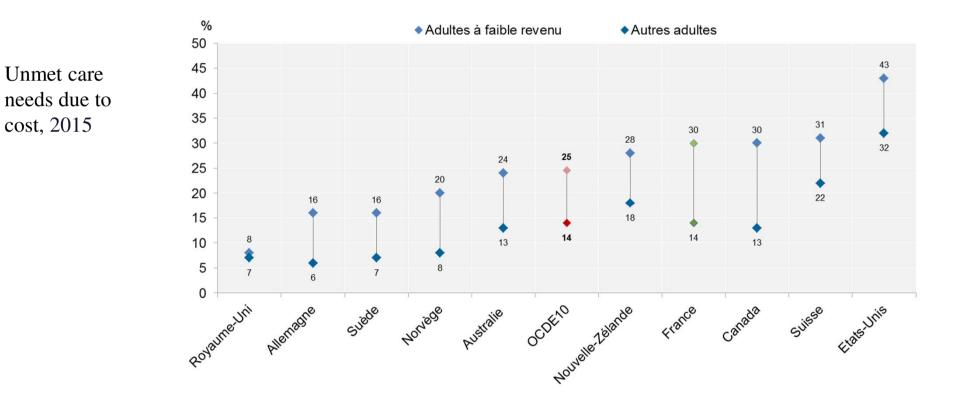
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Direct household spending has increased slightly over time

Out-of-pocket medical spending as a share of final household consumption, 2015



Almost one-quarter of low-income individuals report avoiding medical care because of cost



QUALITY OF CARE

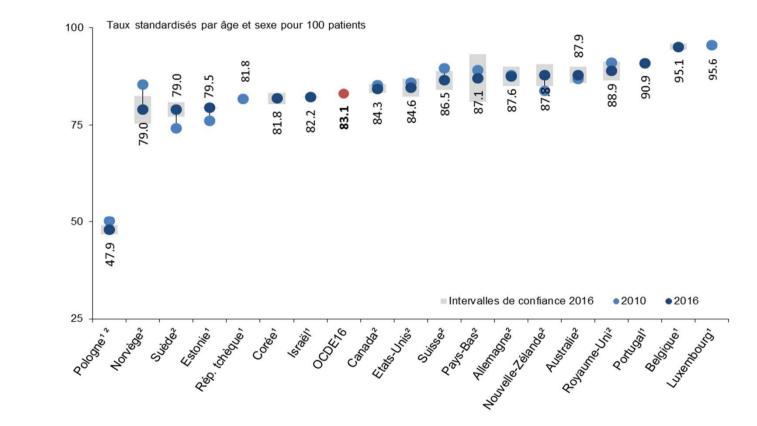






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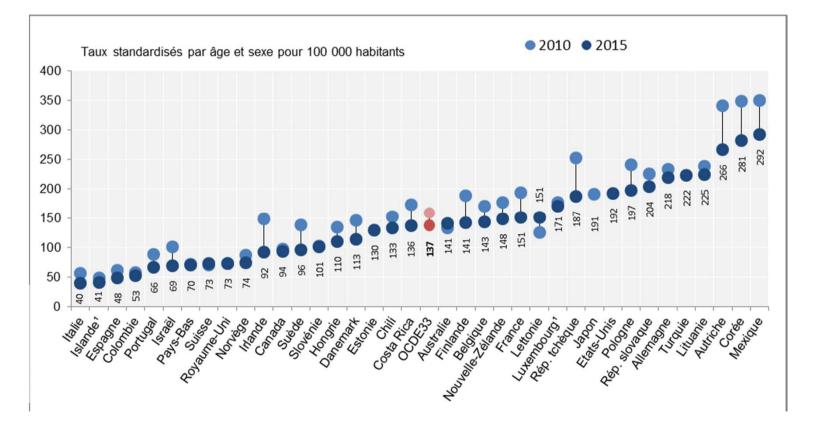
Patients are generally satisfied with the primary care system



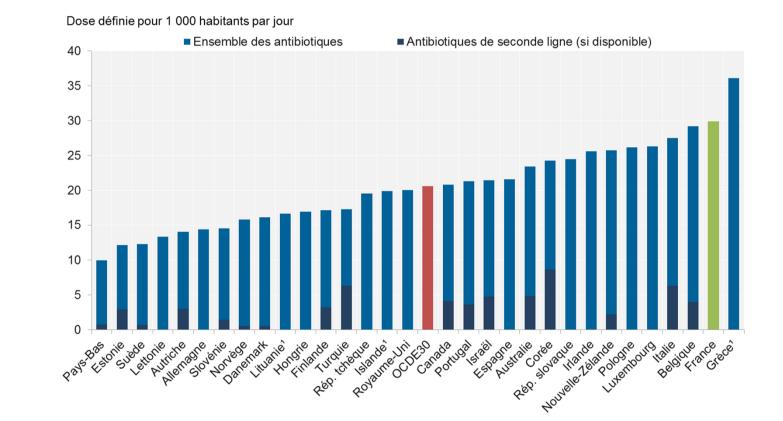
Doctor involving patient in decisions about care and treatment, 2010 and 2016

Preventable hospital admissions for chronic illnesses are too high

Diabetes hospital admission in adults, 2010 and 2015

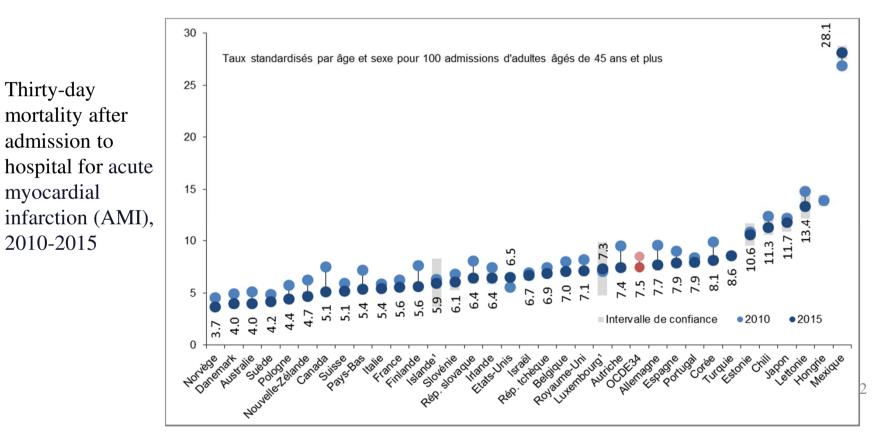


Overuse of antibiotics wastes resources and increases antibiotic resistance

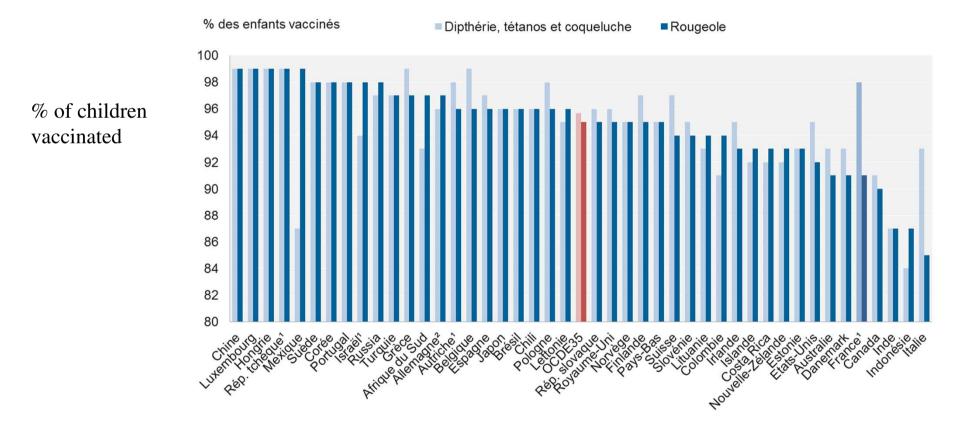


Antibiotic consumption, 2015

Substantial differences persist between countries in AMI mortality rates



Nearly 10% of children in France, Canada and Italy are not vaccinated against measles



RESOURCES & EFFICIENCY

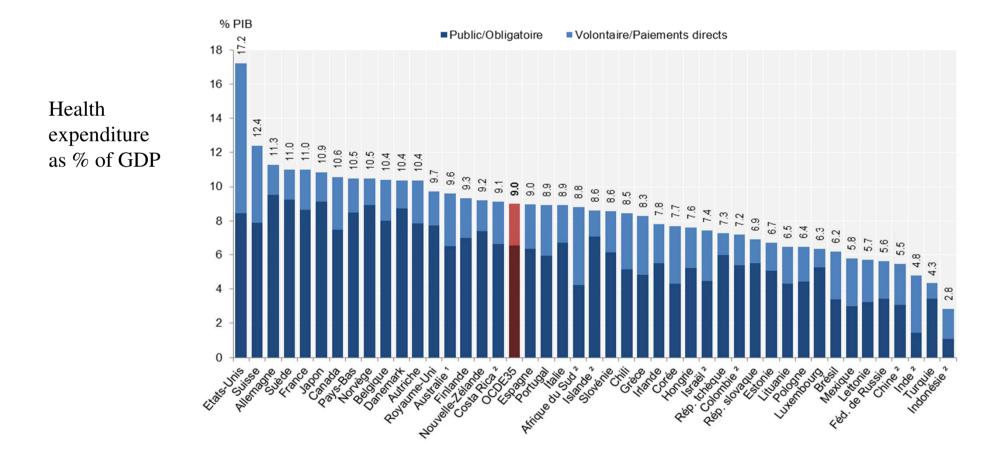




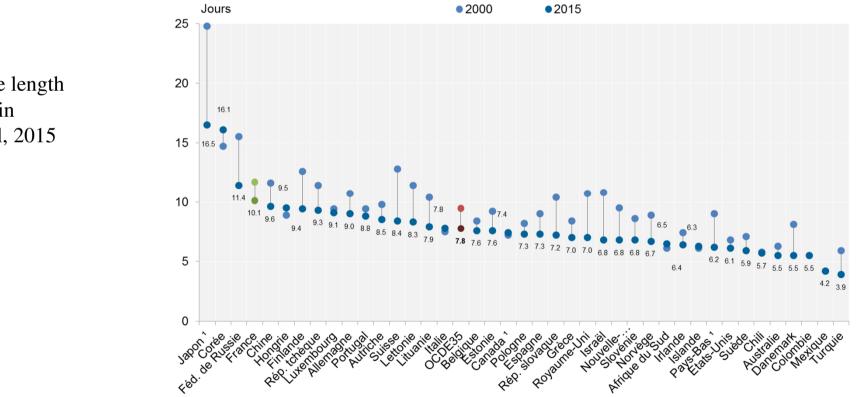


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OECD countries spend between 17.2% and 4.3% of GDP

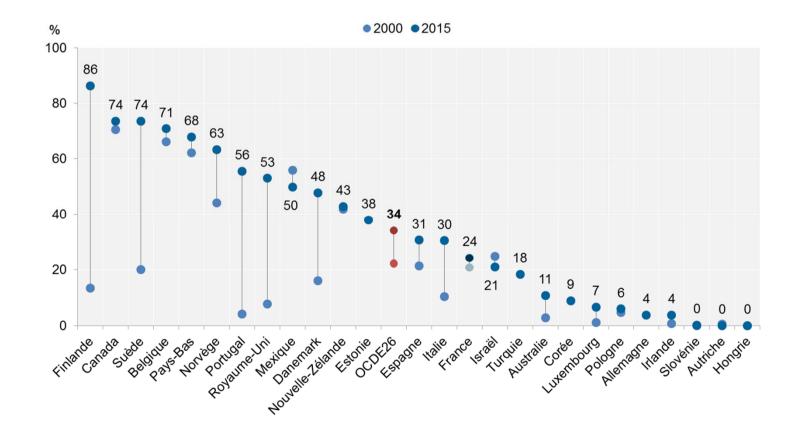


The average length of hospital stay is still too long in Japan, Korea and France



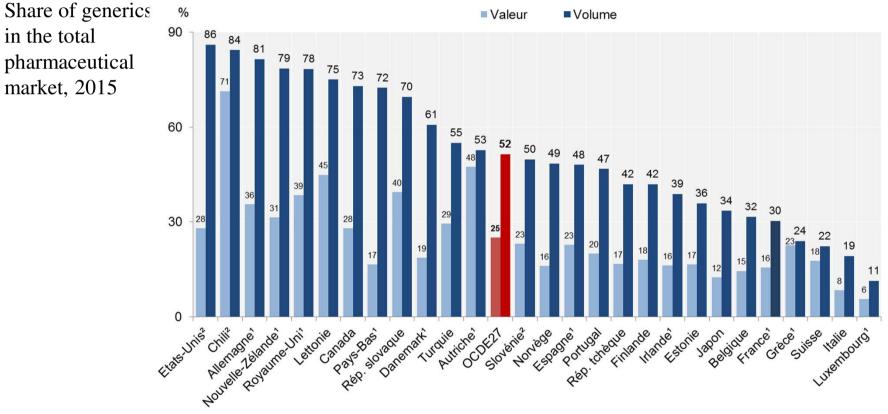
Average length of stay in hospital, 2015

Outpatient surgery rates remain low in most OECD countries



Tonsillectomy carried out as ambulatory cases, 2000-2015

Generics top out at 52% of drug market volume



in the total pharmaceutical market, 2015

Thank you for your attention



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